



DME Development Limited

(A Wholly Owned Entity of NHAI)

NHAI Corporate Office, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075
CIN : U45202DL2020GOI368878/PH : 011- 25074100/25074200

Email: dmedl@nhai.org Website: dmedl.in

Date: 21.11.2025

To

National Stock Exchange of India Ltd.

Exchange Plaza, Jeevan Vihar Building,
4th Floor, Road Area, 3, Sansad Marg,
Janpath, Connaught Place,
Delhi – 110001

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001

Sub: Submission of Corrigendum to Notice Issued to Bondholders on 10.11.2025

It is to inform you that DME Development Limited has issued a corrigendum to the notice earlier disseminated to the bondholders on 10 November 2025.

The corrigendum has been issued to modify timelines and there is no change in any other terms or information except as specifically mentioned in the corrigendum.

In compliance with the applicable listing regulations, we are hereby submitting the corrigendum for your records and for dissemination on your esteemed exchange platform.

Please find the corrigendum attached with this letter.

We request you to kindly take the same on record.

**Thanking You,
For DME Development Limited**

**(Prachi Mittal)
Company Secretary
M. No. A40236**



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Email: dmedl@nhai.org Website: www.dmedl.in

To

Date: 21.11.2025

All Bondholders

M.s SBICAP Trustee Company Limited

(Debenture Trustee)

4th Floor, Mistry Bhavan, Churchgate,

Mumbai - 400020

Corrigendum to Notice for Voluntary Buy-Back of Non-Convertible Debentures (“NCDs”) issued by DME Development Limited bearing ISIN No. INE0J7Q07215, INE0J7Q07223, INE0J7Q07231, INE0J7Q07249.

With reference to the Notice for Voluntary Buy-Back of Non-Convertible Debentures (“NCDs”) issued by DME Development Limited bearing ISIN No. INE0J7Q07215, INE0J7Q07223, INE0J7Q07231, INE0J7Q07249 dated 10th November 2025, the following changes may be read as a part of the Notice.

1) Schedule of activities of the Notice may be read as under:

Activity	First Settlement Date	2 nd Settlement Date	3 rd Settlement Date
Date of Notice	10-11-2025		
Announcement of Price at which bonds will be bought back	As per Annexure A of the notice dt. 10-11-2025	Clean Price as per Annexure A of the notice dt. 10-11-2025 along with the accrued interest calculated up to one day prior to the Settlement Date	01-12-2025
Last Date of Receiving Consent from Bondholders	20-11-2025	28-11-2025	08-12-2025
Settlement Date for Accepting Bondholders	24-11-2025	Maximum two working days after receipt of Consent*	10-12-2025

*The settlement date would be communicated to the accepting bondholders

For and on behalf of
DME Development Limited


(Ananta Manohar)
Director & CFO